

# YALE LAW SCHOOL FAAST FINANCIAL DATA CHECKLIST For Parent(s)

*We recommend having the following documents/data accessible when completing the Yale Law School's Financial Aid Application & Scholarship Tool (FAAST):*

## INCOME

- Estimated or completed 2023 federal income tax returns:
  - If 2023 returns have not been filed, use 2022 returns for income estimates along with any 2023 statements for other taxable income sources (including alimony received, business income, capital gains, pensions, annuities, rents, unemployment compensation, social security, foreign income)
  - If you filed a non-U.S. tax form, you will be asked similar questions about your income and assets and should use equivalent foreign tax documents
- W-2 forms for 2023 employment
- Records of untaxed income, such as welfare, Social Security, AFDC, or veterans benefits
- Records of any child support received in calendar year 2023
- PLEASE NOTE – parents of LLM/MSLs will be able to upload tax documents to FAAST. Please upload translated version and provide amounts in USD.**

## ASSETS

- Current bank statements for checking and savings accounts
- Current investment statements (including certificates of deposit, money market funds, mutual funds, stocks, bonds, and other securities)
- Current retirement account statements (including IRA accounts, Keogh accounts, and employer-based tax-deferred pension and savings plans such as 401(k), 403(b), and 457 plans)
- PLEASE NOTE – parents of LLM/MSLs will be able to upload tax documents to FAAST. Please upload translated version and provide amounts in USD.**

## EXPENSES (Paid in calendar year 2023)

- Medical and dental bills
- Tuition bills for elementary/middle/high school for any dependent children
- Records of any child support paid
- Records of any educational loan payments on behalf of the parent themselves, the applicant student or any dependent siblings