We recommend having the following documents/data accessible when completing the Yale Law School’s Financial Aid Application & Scholarship Tool (FAAST):

INCOME

☐ Estimated or completed 2019 federal income tax returns
  ○ If 2019 returns have not been filed, use 2018 returns for income estimates along with any 2019 statements for other taxable income sources (including alimony received, business income, capital gains, pensions, annuities, rents, unemployment compensation, and social security)
  ○ If you filed a non-U.S. tax form, you will be asked similar questions about your income and assets and should use equivalent foreign tax documents

☐ W-2 forms for 2019 employment
☐ Records of untaxed income, such as welfare, Social Security, AFDC, or veterans benefits

ASSETS

☐ Current bank statements for checking and savings accounts
☐ Current investment statements (including certificates of deposit, money market funds, mutual funds, stocks, bonds, and other securities)
☐ Current retirement account statements (including IRA accounts, Keogh accounts, and employer based tax-deferred pension and savings plans such as 401(k), 403(b), and 457 plans).
☐ Trusts Agreement- documenting value of any vested (accessible) or contingent (restricted) trust for which you are the beneficiary

EXPENSES

☐ Medical and dental bills that were paid in the 2019 calendar year
☐ Balances of outstanding debts including:
  ○ Educational/student loans
  ○ Auto loans
  ○ Credit card debt

OTHER RECORDS

☐ Resume and current biographical statement (PDF, docx or Google doc format)
☐ If married or intending to be married by 9/1/2020 - corresponding income, asset and expense records for spouse/fiancée