

# YALE LAW SCHOOL FFAST FINANCIAL DATA CHECKLIST For Student Applicants

*We recommend having the following documents/data accessible when completing the Yale Law School's Financial Aid Application & Scholarship Tool (FFAST):*

## **INCOME**

- Estimated or completed 2021 federal income tax returns
  - If 2021 returns have not been filed, use 2020 returns for income estimates along with any 2021 statements for other taxable income sources (including alimony received, business income, capital gains, pensions, annuities, rents, unemployment compensation, and social security)
  - If you filed a non-U.S. tax form, you will be asked similar questions about your income and assets and should use equivalent foreign tax documents
- W-2 forms for 2021 employment
- Records of untaxed income, such as welfare, Social Security, AFDC, or veterans benefits

## **ASSETS**

- Current bank statements for checking and savings accounts
- Current investment statements (including certificates of deposit, money market funds, mutual funds, stocks, bonds, and other securities)
- Current retirement account statements (including IRA accounts, Keogh accounts, and employer based tax-deferred pension and savings plans such as 401(k), 403(b), and 457 plans).
- Trusts Agreement- documenting the value of any vested (accessible) or contingent (restricted) trust for which you are the beneficiary

## **EXPENSES**

- Medical and dental bills that were paid in the 2021 calendar year
- Balances of outstanding debts including:
  - Educational/ student loans
  - Auto loans
  - Credit card debt

## **OTHER RECORDS**

- Resume and current biographical statement (PDF, docx or Google doc format)
- If married or intending to be married by 9/1/2022 - corresponding income, asset and expense records for spouse/fiancée